



Do not use staples. Use only black ink and UPPERCASE letters.

2015 Universal IT 1040 Individual Income Tax Return



15000102

Note: For taxable year 2015 and forward, this form encompasses the IT 1040, IT 1040EZ and amended IT 1040X.

Are you filing this as an amended return? Yes No If yes, attach Ohio IT RE, 2015 Reason and Explanation of Corrections

Is this a Net Operating Loss (NOL) carryback? Yes No If yes, attach Schedule IT NOL

Taxpayer Social Security no. (required) Spouse's Social Security no. (if filing jointly) Enter school district # for this return (see instructions). SD#

First name M.I. Last name

Spouse's first name (only if married filing jointly) M.I. Last name

Mailing address (for faster processing, use a street address)

City State ZIP code Ohio county (first four letters)

Home address (if different from mailing address) - do NOT show city or state ZIP code Ohio county (first four letters)

Foreign country (if the mailing address is outside the U.S.) Foreign postal code

Ohio Residency Status - Check applicable box Full-year resident Part-year resident Nonresident Indicate state

Check applicable box for spouse (only if married filing jointly) Full-year resident Part-year resident Nonresident Indicate state

Ohio Political Party Fund Do you want \$1 to go to this fund? If joint return, does your spouse want \$1 to go to this fund?

Note: Checking "Yes" will not increase your tax or decrease your refund.

Filing Status - Check one (as reported on federal income tax return, with limited exceptions - see instructions)

Single, head of household or qualifying widow(er) Married filing jointly Married filing separately Yes No Did you file federal extension form 4868? Is someone else claiming you or your spouse (if joint return) as a dependent? If yes, enter "0" on line 4.

If the amount on a line is negative, place a negative sign ("-") in the box provided.

Table with 7 rows and 5 columns for tax line items: 1. Federal adjusted gross income, 2a. Additions to federal adjusted gross income, 2b. Deductions from federal adjusted gross income, 3. Ohio adjusted gross income, 4. Personal and dependent exemption deduction, 5. Ohio income tax base, 6. Taxable business income, 7. Line 5 minus line 6.

Enclose your federal income tax return if line 1 of this return is -0- or negative.

Do not write in this area; for department use only.

Postmark date Code



# 2015 Universal IT 1040 Individual Income Tax Return



15000202

SSN [ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ][ ]

7a. Amount from line 7 on page 1	7a.											0	0
8a. Tax liability on line 7a (see instructions for tax tables)	8a.											0	0
8b. Business income tax liability (attach Ohio Schedule IT BUS, line 14)	8b.											0	0
8c. Tax liability before credits (line 8a plus line 8b)	8c.											0	0
9. Ohio nonrefundable credits/grants (attach Ohio Schedule of Credits, line 35)	9.											0	0
10. Tax liability after nonrefundable credits/grants (line 8c minus line 9; if less than -0-, enter -0-)	10.											0	0
11. Interest penalty on underpayment of estimated tax (attach Ohio IT/SD 2210)	11.											0	0
12. Sales and use tax due on Internet, mail order or other out-of-state purchases (see instructions). If you certify that no sales or use tax is due, check the box to the right	12.											0	0
13. <b>Total Ohio tax liability</b> before withholding or estimated payments (add lines 10, 11 and 12)	13.											0	0
14. Ohio income tax withheld (W-2, box 17; W-2G, box 15; 1099-R, box 12)	14.											0	0
15. Estimated and extension payments made (2015 Ohio IT 1040ES and/or IT 40P) and credit carryforward from previous year return	15.											0	0
16. Refundable credits (attach Ohio Schedule of Credits, line 41)	16.											0	0
17. <b>Amended return only</b> – amount previously paid with original/amended return	17.											0	0
18. <b>Total Ohio tax payments</b> (add lines 14, 15, 16 and 17)	18.											0	0
19. <b>Amended return only</b> – overpayment previously received on original/amended return	19.											0	0
20. Line 18 minus line 19	20.											0	0

If line 20 is **MORE THAN** line 13, skip to line 24. OTHERWISE, continue to line 21.

21. Tax liability (line 13 minus line 20)	21.											0	0
22. Interest and penalty due on late filing or late payment of tax (see instructions)	22.											0	0
23. <b>TOTAL AMOUNT DUE</b> (line 21 plus line 22). <b>Enclose Ohio IT 40P (if original return) or IT 40XP (if amended return) and make check payable to "Ohio Treasurer of State"</b>	23.											0	0
24. Overpayment (line 20 minus line 13)	24.											0	0
25. <b>Original return only</b> – amount of line 24 to be credited toward 2016 income tax liability	25.											0	0

26. Amount of line 24 to be donated:

a. Military injury relief	b. Ohio History Fund	c. State nature preserves											
[ ][ ][ ][ ][ ][ ] 00	[ ][ ][ ][ ][ ][ ] 00	[ ][ ][ ][ ][ ][ ] 00											
d. Breast / cervical cancer	e. Wishes for Sick Children	f. Wildlife species											
[ ][ ][ ][ ][ ][ ] 00	[ ][ ][ ][ ][ ][ ] 00	[ ][ ][ ][ ][ ][ ] 00	Total.....26g.									0	0

27. <b>YOUR REFUND</b> (line 24 minus lines 25 and 26g)	27.											0	0
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**Sign Here (required):** I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete.

▶ Your signature \_\_\_\_\_ Date (MM/DD/YYYY) \_\_\_\_\_

▶ Spouse's signature (see instructions) \_\_\_\_\_ Phone number \_\_\_\_\_

Preparer's printed name (see instructions) \_\_\_\_\_ PTIN \_\_\_\_\_ Phone number \_\_\_\_\_

Do you authorize your preparer to contact us regarding this return?  Yes  No

If your refund is \$1.00 or less, no refund will be issued.  
If you owe \$1.00 or less, no payment is necessary.

**NO Payment Enclosed – Mail to:**

Ohio Department of Taxation  
P.O. Box 2679  
Columbus, OH 43270-2679

**Payment Enclosed – Mail to:**

Ohio Department of Taxation  
P.O. Box 2057  
Columbus, OH 43270-2057



# 2015 Ohio Schedule A

## Income Adjustments – Additions and Deductions



15000302

Social Security no. of primary filer

### Additions

(add income items only to the extent not included on Ohio IT 1040, line 1)

1. Non-Ohio state or local government interest and dividends .....	1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
2. Certain Ohio pass-through entity and financial institutions taxes paid.....	2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
3. Reimbursement of college tuition expenses and fees deducted in any previous year(s) and noneducation expenditures from a college savings account .....	3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
4. Losses from sale or disposition of Ohio public obligations .....	4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
5. Nonmedical withdrawals from a medical savings account.....	5.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
6. Reimbursement of expenses previously deducted for Ohio income tax purposes, but only if the reimbursement is not in federal adjusted gross income.....	6.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
7. Lump sum distribution add-back .....	7.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
<b>Federal</b>							
8. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense .....	8.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
9. Federal interest and dividends subject to state taxation .....	9.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
10. Miscellaneous federal income tax additions .....	10.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
11. <b>Total additions</b> (add lines 1 through 10 ONLY). Enter here and on Ohio IT 1040, line 2a) .....	11.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0

### Deductions

(deduct income items only to the extent included on Ohio IT 1040, line 1)

12. Business income deduction (attach Ohio Schedule IT BUS, line 11).....	12.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
13. Employee compensation earned in Ohio by full-year residents of neighboring states .....	13.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
14. State or municipal income tax overpayments shown on IRS form 1040, line 10 .....	14.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
15. Qualifying Social Security benefits and certain railroad retirement benefits .....	15.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
16. Interest income from Ohio public obligations and from Ohio purchase obligations; gains from the sale or disposition of Ohio public obligations; public service payments received from the state of Ohio or income from a transfer agreement .....	16.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
17. Amounts contributed to an individual development account.....	17.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
<b>Federal</b>							
18. Federal interest and dividends exempt from state taxation .....	18.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
19. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense .....	19.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
20. Refund or reimbursements shown on IRS form 1040, line 21 for itemized deductions claimed on a prior year federal income tax return .....	20.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
21. Repayment of income reported in a prior year.....	21.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
22. Wage expense not deducted due to claiming the federal work opportunity tax credit .....	22.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0
23. Miscellaneous federal income tax deductions .....	23.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	0	0



# 2015 Ohio Schedule A

## Income Adjustments – Additions and Deductions

Social Security no. of primary filer



15000402

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**Uniformed Services**

24. Military pay for Ohio residents received while the military member was stationed outside Ohio.....	24.							0	0
25. Certain income earned by military nonresidents and civilian nonresident spouses.....	25.							0	0
26. Uniformed services retirement income .....	26.							0	0
27. Military injury relief fund.....	27.							0	0
28. Certain Ohio National Guard reimbursements and benefits .....	28.							0	0

**Education**

29. Ohio 529 contributions, tuition credit purchases .....	29.							0	0
30. Pell/Ohio College Opportunity taxable grant amounts used to pay room and board .....	30.							0	0

**Medical**

31. Disability and survivorship benefits (do not include pension continuation benefits) .....	31.							0	0
32. Unreimbursed long-term care insurance premiums, unsubsidized health care insurance premiums and excess health care expenses (see instructions for worksheet).....	32.							0	0
33. Funds deposited into, and earnings of, a medical savings account for eligible health care expenses (see instructions for worksheet) .....	33.							0	0
34. Qualified organ donor expenses (maximum \$10,000 per taxpayer) .....	34.							0	0
35. <b>Total deductions</b> (add lines 12 through 34 ONLY). Enter here and on Ohio IT 1040, line 2b .....	35.							0	0

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Rev. 10/15

# 2015 Ohio Schedule of Credits

## Nonrefundable and Refundable



15280102

Social Security no. of primary filer

Grid for Social Security number input

### Nonrefundable Credits

1.	Tax liability before credits (from Ohio IT 1040, line 8c)	1.							0	0
2.	Retirement income credit (limit \$200 per return). See the table in the instructions	2.							0	0
3.	Lump sum retirement credit (attach Ohio LS WKS, line 6)	3.							0	0
4.	Senior citizen credit (must be 65 or older to claim this credit; limit \$50 per return)	4.							0	0
5.	Lump sum distribution credit (must be 65 or older to claim this credit; attach Ohio LS WKS, line 3)	5.							0	0
6.	Child care and dependent care credit (see the worksheet in the instructions)	6.							0	0
7.	If Ohio IT 1040, line 5 is \$10,000 or less, enter \$88; otherwise, enter -0- (low income credit)	7.							0	0
8.	Displaced worker training credit (see the worksheet in the instructions) (limit \$500 per taxpayer)	8.							0	0
9.	Ohio political contributions credit (limit \$50 per taxpayer); and credit for contributions to candidates for Ohio statewide office or General Assembly	9.							0	0
10.	Income-based exemption credit (\$20 personal/dependent exemption credit)	10.							0	0
11.	Total (add lines 2 through 10)	11.							0	0
12.	Tax less credits (line 1 minus line 11; if less than -0-, enter -0-)	12.							0	0
13.	Joint filing credit. See the instructions for eligibility and documentation requirements. This credit is for married filing jointly status only. _____% times amount on line 12 (limit \$650)	13.							0	0
14.	Earned income credit	14.							0	0
15.	Ohio adoption credit (limit \$10,000)	15.							0	0
16.	Job retention credit, nonrefundable portion (enclose a copy of the credit certificate)	16.							0	0
17.	Credit for eligible new employees in an enterprise zone	17.							0	0
18.	Credit for certified ethanol plant investments	18.							0	0
19.	Credit for purchases of grape production property	19.							0	0
20.	Credit for investing in an Ohio small business	20.							0	0
21.	Enterprise zone day care and training credits	21.							0	0
22.	Research and development credit	22.							0	0
23.	Ohio historic preservation credit, nonrefundable carryforward portion	23.							0	0
24.	Total (add lines 13 through 23)	24.							0	0
25.	Tax less additional credits (line 12 minus line 24; if less than -0-, enter -0-)	25.							0	0

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Rev. 10/15

# 2015 Ohio Schedule of Credits



15280202

## Nonrefundable and Refundable

Social Security no. of primary filer

□□□□ □□ □□□□

### Nonresident Credit

Date of nonresidency □□/□□/□□ to □□/□□/□□ State of residency □□

26. Enter the portion of Ohio adjusted gross income (Ohio IT 1040, line 3) that was not earned or received in Ohio. Attach Ohio IT NRC if required..... 26. □□□□ □□□□ □□□□ 0 0

27. Enter the Ohio adjusted gross income (Ohio IT 1040, line 3) ..... 27. □□□□ □□□□ □□□□ 0 0

28. Divide line 26 by line 27 and enter the result here (four digits; do not round). □□□□  
Multiply this factor by the amount on line 25 to calculate your nonresident credit ..... 28. □□□□ □□□□ □□□□ 0 0

### Resident Credit

29. Enter the portion of Ohio adjusted gross income (Ohio IT 1040, line 3) subjected to tax by other states or the District of Columbia while you were an Ohio resident (limits apply) ..... 29. □□□□ □□□□ □□□□ 0 0

30. Enter the Ohio adjusted gross income (Ohio IT 1040, line 3) ..... 30. □□□□ □□□□ □□□□ 0 0

31. Divide line 29 by line 30 and enter the result here (four digits; do not round). □□□□  
Multiply this factor by the amount on line 25 and enter the result here ..... 31. □□□□ □□□□ □□□□ 0 0

32. Enter the 2015 income tax, less all credits other than withholding and estimated tax payments and overpayment carryforwards from previous years, paid to other states or the District of Columbia (limits apply) ..... 32. □□□□ □□□□ □□□□ 0 0

33. Enter the smaller of line 31 or line 32. This is your Ohio resident tax credit. If you filed a return for 2015 with a state(s) other than Ohio, enter the two-letter state abbreviation in the box(es) below ..... 33. □□□□ □□□□ □□□□ 0 0  
□□ □□ □□ □□ □□ □□

### Grants

34. Manufacturing equipment grant ..... 34. □□□□ □□□□ □□□□ 0 0

35. Total nonrefundable credits and grants (add lines 11, 24, 28, 33 and 34; enter here and on Ohio IT 1040, line 9) ..... 35. □□□□ □□□□ □□□□ 0 0

### Refundable Credits

36. Historic preservation credit ..... 36. □□□□ □□□□ □□□□ 0 0

37. Business jobs credit ..... 37. □□□□ □□□□ □□□□ 0 0

38. Pass-through entity credit ..... 38. □□□□ □□□□ □□□□ 0 0

39. Motion picture production credit ..... 39. □□□□ □□□□ □□□□ 0 0

40. Financial Institutions Tax (FIT) credit ..... 40. □□□□ □□□□ □□□□ 0 0

41. Total refundable credits (add lines 36 through 40; enter here and on Ohio IT 1040, line 16) ..... 41. □□□□ □□□□ □□□□ 0 0



Department of  
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Rev. 10/15

## 2015 Schedule J – Dependents Claimed on the Universal IT 1040 Return



15230102

Social Security no. of primary filer

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**Do not list below the primary filer and/or spouse reported on Ohio IT 1040.** Use this schedule to claim dependents. If you have more than 15 dependents, complete additional copies of this schedule and include them with your income tax return. Abbreviate the "Dependent's relationship to you" below if there are not enough boxes to spell it out completely.

1. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's first name	M.I. Last name	
<input type="text"/>	<input type="text"/>	
2. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's first name	M.I. Last name	
<input type="text"/>	<input type="text"/>	
3. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's first name	M.I. Last name	
<input type="text"/>	<input type="text"/>	
4. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's first name	M.I. Last name	
<input type="text"/>	<input type="text"/>	
5. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's first name	M.I. Last name	
<input type="text"/>	<input type="text"/>	
6. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's first name	M.I. Last name	
<input type="text"/>	<input type="text"/>	
7. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>
Dependent's first name	M.I. Last name	
<input type="text"/>	<input type="text"/>	

**Do not write in this area: for department use only.**



# 2015 Schedule J – Dependents Claimed on the Universal IT 1040 Return



15230202

Social Security no. of primary filer

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**Do not list below the primary filer and/or spouse reported on Ohio IT 1040.** Use this schedule to claim dependents. If you have more than 15 dependents, complete additional copies of this schedule and include them with your income tax return. Abbreviate the "Dependent's relationship to you" below if there are not enough boxes to spell it out completely.

8. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
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9. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
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10. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
----------------------	----------------------

11. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
----------------------	----------------------

12. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
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13. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
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14. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
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15. Dependent's Social Security no. (required)	Dependent's date of birth (MM/DD/YYYY)	Dependent's relationship to you (required)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Dependent's first name

M.I. Last name

<input type="text"/>	<input type="text"/>
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If you are sending this voucher and paper check or money order (payable to Ohio Treasurer of State) with your income tax return, mail to the address shown on page 2 of Ohio IT 1040. If you are sending **ONLY** this voucher and paper check or money order separately from the return, then mail this voucher and payment to Ohio Department of Taxation, P.O. Box 182131, Columbus, OH 43218-2131.

AMOUNT OF PAYMENT \$

Spouse's last name (only if joint filing)
Taxpayer's last name
Your Social Security number
Spouse's Social Security number (only if joint filing)

First name, M.I., Last name
Spouse's first name (only if joint filing), M.I., Last name
Address
City, state, ZIP code

Do NOT fold check or voucher.
Please use UPPERCASE letters to print the first three letters of

Taxable Year 2015

DO NOT STAPLE YOUR PAYMENT TO THIS VOUCHER. DO NOT SEND CASH.

OHIO IT 40XP Income Tax Payment Voucher for Amended Returns

Use the IT 40P payment voucher if you are submitting a payment for an original IT 1040 income tax return.
Use the IT 40XP payment voucher if you are submitting a payment for an amended IT 1040 income tax return.

Use the IT 40P payment voucher if you are submitting a payment for an original IT 1040 income tax return.
Use the IT 40XP payment voucher if you are submitting a payment for an amended IT 1040 income tax return.

OHIO IT 40P Income Tax Payment Voucher



DO NOT STAPLE YOUR PAYMENT TO THIS VOUCHER. DO NOT SEND CASH.

Taxable Year 2015

Do NOT fold check or voucher.

Please use UPPERCASE letters to print the first three letters of

Form with fields for First name, Spouse's first name, Address, City, state, ZIP code, M.I., Last name

Form with fields for Taxpayer's last name, Spouse's last name, Your Social Security number, Spouse's Social Security number

If you are sending this voucher and paper check or money order (payable to Ohio Treasurer of State) with your income tax return, mail to the address shown on page 2 of Ohio IT 1040. If you are sending ONLY this voucher and paper check or money order separately from the return, then mail this voucher and payment to Ohio Department of Taxation, P.O. Box 182131, Columbus, OH 43218-2131.

AMOUNT OF PAYMENT \$

AMOUNT OF PAYMENT \$ form with 00



# 2015 Ohio IT RE – Reason and Explanation of Corrections

**Note: For amended individual return only**

Please complete the Universal IT 1040 (checking the amended return box) and attach this form with documentation to support any adjustments to line items on the return.

Taxpayer Social Security no. (required)

Grid for Social Security number

First name

M.I. Last name

Grid for name and middle initial

Reason(s):

- Net operating loss carryback (**IMPORTANT:** Be sure to complete and attach Ohio IT NOL, Net Operating Loss Carryback Schedule [available at tax.ohio.gov] and check the box on the front of the IT 1040 indicating that you are amending for a NOL.)
- Federal adjusted gross income decreased
- Federal adjusted gross income increased
- Filing status changed
- Residency status changed
- Exemptions increased (attach Schedule J)
- Exemptions decreased (attach Schedule J)
- Ohio Schedule A, additions to income
- Ohio Schedule A, deductions from income
- Ohio Schedule of Credits, nonrefundable credit(s) increased
- Ohio Schedule of Credits, nonrefundable credit(s) decreased
- Ohio Schedule of Credits, nonresident credit increased
- Ohio Schedule of Credits, nonresident credit decreased
- Ohio Schedule of Credits, resident credit increased
- Ohio Schedule of Credits, resident credit decreased
- Ohio Schedule of Credits, manufacturing equipment grant increased
- Ohio Schedule of Credits, manufacturing equipment grant decreased
- Ohio Schedule of Credits, refundable credit(s) increased
- Ohio Schedule of Credits, refundable credit(s) decreased
- Ohio IT/SD 2210 interest penalty amount increased
- Ohio IT/SD 2210 interest penalty amount decreased
- Ohio sales and use tax increased
- Ohio sales and use tax decreased
- Ohio withholding increased
- Ohio withholding decreased
- Estimated and/or Ohio IT 40P amount or previous year carryforward overpayment increased
- Estimated and/or Ohio IT 40P amount or previous year carryforward overpayment decreased
- Amount paid with original filing did not equal amount reported as paid with the original filing

Detailed explanation of adjusted items (attach additional sheet(s) if necessary): \_\_\_\_\_

Blank lines for detailed explanation

E-mail address (optional) \_\_\_\_\_ Telephone number (optional) \_\_\_\_\_

**Federal Privacy Act Notice**

Because we require you to provide us with a Social Security number, the *Federal Privacy Act of 1974* requires us to inform you that providing us with your Social Security number is mandatory. Ohio Revised Code sections 5703.05, 5703.057 and 5747.08 authorize us to request this information. We need your Social Security number in order to administer this tax.