

Please do not use staples.



Taxable year beginning in

2009

IT 1040 Rev. 12/09 Individual Income Tax Return

Please use only black ink.

Taxpayer Social Security no. (required) If deceased Spouse's Social Security no. (only if joint return) If deceased

Grid boxes for Social Security numbers and checkboxes for deceased status.

Use UPPERCASE letters.

check box

check box

Your first name M.I. Last name

Spouse's first name (only if joint return) M.I. Last name

Mailing address (for faster processing, please use a street address)

City State ZIP code County (first four letters)

Home address (if different from mailing address) - please do NOT show city or state ZIP code County (first four letters)

Foreign country (please provide this information if the mailing address is outside the U.S.) Foreign postal code

Ohio Residency Status - Check applicable box

Residency status options: Full-year resident, Part-year resident, Nonresident. Includes state indicator boxes.

Check applicable box for spouse (only if married filing jointly)

Spouse residency status options: Full-year resident, Part-year resident, Nonresident. Includes state indicator boxes.

Filing Status - Check one (as reported on federal income tax return)

Filing status options: Single or head of household, Married filing jointly, Married filing separately (with spouse's SS#).

Please do not use staples, tape or glue. Place your W-2(s), check (payable to Ohio Treasurer of State) and Ohio form IT 40P on top of your return. Place any other supporting documents or statements after the last page of your return.

Ohio Political Party Fund

Ohio Political Party Fund contribution question with Yes/No options and note.

Go paperless. It's FREE! Try I-File or Ohio eForms by visiting tax.ohio.gov.

Ohio School District Number for 2009 (see pages 38-42 in the instructions)

Most electronic filers receive their refunds in 5-7 business days by direct deposit!

INCOME AND TAX INFORMATION - If amount is negative, shade the negative sign ("-") in the box provided.

Table with 10 rows for income and tax information, including Federal adjusted gross income, adjustments, Ohio adjusted gross income, exemptions, taxable income, tax, credits, and exemption credit.



2009

SS#

11. Amount from line 10 on page 1 11. 12. Joint filing credit 12. 13. Ohio tax less joint filing credit 13. 14. Total credits from line 69 on page 4 of Ohio form IT 1040 (enclose page 4) 14. 15. Manufacturing equipment grant. You must include the grant request form 15. 16. Ohio income tax (line 13 minus lines 14 and 15; if the total of lines 14 and 15 is more than line 13, enter -0-) 16. 17. Unpaid Ohio use tax (see worksheet on page 28 of the instructions) 17. 18. Total Ohio tax liability (add lines 16 and 17) TOTAL TAX ▶ 18. 19. Ohio tax withheld (box 17 on your W-2). Place W-2(s) on top of this return AMOUNT WITHHELD ▶ 19. 20. 2008 overpayment credited to 2009, 2009 est. tax payments and any other 2009 tax payments 20. 21. Refundable credits. Include certificate(s) and K-1(s): a. Business jobs credit 00 b. Pass-through entity credit 00 c. Historic preservation credit 00 d. NEW - Motion picture production credit 00 22. Add lines 19, 20 and 21a, b, c and d TOTAL PAYMENTS ▶ 22. If line 22 is MORE THAN line 18, go to line 23. If line 22 is LESS THAN line 18, skip to line 27. 23. If line 22 is MORE THAN line 18, subtract line 18 from line 22 AMOUNT OVERPAID ▶ 23. 24. Amount of line 23 to be credited to 2010 income tax liability CREDIT TO 2010 ▶ 24. 25. Amount of line 23 that you are donating to the following funds: a. Military injury relief 00 b. Nature preserves/scenic rivers 00 c. Wildlife species/endangered wildlife 00 26. Line 23 minus the sum of lines 24 and 25a, b and c YOUR REFUND ▶ 26. 27. If line 22 is less than line 18, subtract line 22 from line 18 27. 28. Interest penalty on underpayment of income tax. Enclose Ohio form IT/SD 2210 (see page 17 of the instructions) 28. 29. Interest and penalty due on late-paid tax and/or late-filed return 29. 30. Add lines 27, 28 and 29. If payment is enclosed, make check payable to Ohio Treasurer of State and include Ohio form IT 40P (see pages 5 or 43 of the instructions) AMOUNT DUE ▶ 30.

If your refund is less than \$1.01, no refund will be issued. If you owe less than \$1.01, no payment is necessary.

SIGN HERE (required) - See page 4 of this return for mailing information.

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete. Your signature Date Spouse's signature (see page 9 in the instructions) Phone number (optional) Preparer's name (please print; see page 9 in the instructions) Phone number Do you authorize your preparer to contact us regarding this return? Yes No

For Department Use Only

If line 7 (page 1) and line 14 (page 2) are both -0- or blank, do not mail page 4.



Department of Taxation



09000402

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SCHEDULE B – Nonbusiness Credits

Table with 8 rows (48-57) for nonbusiness credits. Includes Retirement income credit, Senior citizen credit, Lump sum distribution credit, Child care and dependent care credit, Lump sum retirement credit, etc. Total line 57 is highlighted in orange.

SCHEDULE C – Ohio Resident Credit

Table with 6 rows (58-62) for Ohio Resident Credit. Includes portion of line 3 on page 1, Ohio adjusted gross income, and Ohio resident tax credit. Total line 62 is highlighted in orange.

SCHEDULE D – Nonresident / Part-Year Resident Credit (date of part-year residency [] to [])

Table with 4 rows (63-65) for Nonresident / Part-Year Resident Credit. Includes portion of Ohio adjusted gross income not earned in Ohio, Ohio adjusted gross income, and calculation of credit. Total line 65 is highlighted in orange.

SUMMARY OF CREDITS FROM SCHEDULES C, D AND E

Table with 4 rows (66-69) for Summary of Credits. Includes Nonrefundable Business Credits, amount from line 62, amount from line 65, and total amount to enter on line 14 on page 2.

MAILING INFORMATION

NO Payment Enclosed – Mail to: Ohio Department of Taxation, P.O. Box 2679, Columbus, OH 43270-2679

Do not enclose your federal income tax return unless line 1 on page 1 of this return is -0- or negative.

Payment Enclosed – Mail to: Ohio Department of Taxation, P.O. Box 2057, Columbus, OH 43270-2057