

Please do not use staples.



2006

Your Social Security number, Spouse's Social Security number, Check if deceased, For the year Jan. 1- Dec. 31, 2006 or other taxable year beginning

Your first name, M.I., Last name, Spouse's first name, M.I., Last name, Home address, City, State, ZIP code, Ohio county, Foreign country, Foreign postal code, In care of/executor's name

Ohio Residency Status (see instructions on page 9) Resident Nonresident Part-year resident from: State abbreviation

Filing Status - Check one (same as reported on federal income tax return) Single or head of household Married filing jointly Married filing separately

Please do not use staples. Place your W-2, check and IT 40P on top of your return. Go paperless. It's FREE! Try I-File. tax.ohio.gov File electronically and receive your refund in 5-7 days by direct deposit!

Ohio Political Party Fund Yes No Do you want \$1 to go to this fund? If joint return, does your spouse want \$1 to go to this fund?

Ohio Public School District Number (see pages 35-39)

INCOME INFORMATION - If amount is negative or a loss, please shade the negative sign ("-") in the box provided. Example: -

1. Federal adjusted gross income (from federal forms 1040, line 37; or 1040A, line 21; or 1040EZ, line 4) 2. Ohio adjustments. Amount from line 48 on page 3 3. Ohio adjusted gross income (line 2 added to or subtracted from line 1) 4. Multiply your personal and dependent exemptions times \$1,400 and enter the result here 5. Ohio taxable income (line 3 minus line 4; enter -0- if line 3 is less than line 4)

SIGN HERE (required) Continue to IT 1040 - pg. 2

I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge and belief, the return and all enclosures are true, correct and complete. Your signature Date Spouse's signature (if filing jointly, BOTH must sign) Phone number Preparer's signature Phone number

For Departmental Use Only

NO Payment Enclosed - Mail to: Ohio Department of Taxation P.O. Box 2679 Columbus, OH 43270-2679

Payment Enclosed - Mail to: Ohio Department of Taxation P.O. Box 2057 Columbus, OH 43270-2057



Please do not use staples.



2006

IT 1040 Rev. 10/06 Individual Income Tax Return

TAX AND CREDITS

Social Security no.

6. Tax on line 5... 7. Credits from Schedule B... 8. Ohio tax less Schedule B credits... 9. Exemption credit... 10. Ohio tax less exemption credit... 11. Joint filing credit... 12. Ohio tax less joint filing credit... 13. Resident/nonresident/part-year credits... 14. Ohio income tax before manufacturing equipment grant... 15. Manufacturing equipment grant... 16. Ohio income tax... 17. Interest penalty on underpayment of estimated tax... 18. Unpaid Ohio use tax... 19. Total Ohio tax

PAYMENTS

20. Ohio Tax Withheld... 21. 2005 overpayment credited to 2006... 22. a. Refundable business jobs credit... b. Refundable pass-through entity credit... 22. Total of lines 22a and 22b... 23. Add lines 20, 21 and 22... TOTAL PAYMENTS

REFUND OR AMOUNT YOU OWE

24. Amount You Owe... 25. If line 23 is GREATER than line 19... AMOUNT OVERPAID... 26. Amount of line 25 to be credited to 2007 estimated income tax liability... CREDIT... 27. Amount of line 25 that you wish to donate to the Military Injury Relief Fund... 28. Amount of line 25 that you wish to donate for Ohio's wildlife species... 29. Amount of line 25 that you wish to donate for nature preserves... 30. Amount of line 25 to be refunded... YOUR REFUND

If the amount you owe is less than \$1.01, payment need not be made. If your refund is less than \$1.01, no refund will be issued.



2006

SCHEDULE A – Adjustments to Income (Additions and Deductions) Social Security no. _____

Additions – Add to the extent not included in federal adjusted gross income (line 1).

31. Add non-Ohio state or local government interest and dividends	31.																								0	0					
32. Add certain pass-through entity Ohio taxes paid	32.																										0	0			
33. Add income from an electing small business trust (see page 18)	33.																										0	0			
34. a. Federal interest and dividends subject to state taxation	34a.																										0	0			
b. Reimbursement of college tuition expenses and fees deducted in any previous year(s)	b.																										0	0			
c. Losses from sale or disposition of Ohio public obligations	c.																										0	0			
d. Nonmedical withdrawals from an Ohio medical savings account and miscellaneous federal tax adjustments	d.																										0	0			
e. Reimbursement of expenses previously deducted for Ohio income tax purposes, but only if the reimbursement is not in federal adjusted gross income	e.																										0	0			
f. Noneducation expenditures from college savings account	f.																										0	0			
g. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense	g.																										0	0			
35. Total additions (add lines 31 through 34g and enter here). Applicable line items must be completed	35.																													0	0

Deductions – See page 19 for limitations.

36. Deduct federal interest and dividends exempt from state taxation	36.																												0	0		
37. Deduct employee compensation earned in Ohio by full-year residents of neighboring states and certain income earned by military nonresidents	37.																												0	0		
38. Deduct state or municipal income tax overpayments included in federal adjusted gross income	38.																												0	0		
39. Deduct disability and survivorship benefits (do not include pension continuation benefits)	39.																												0	0		
40. Deduct qualifying Social Security benefits and certain railroad retirement benefits	40.																												0	0		
41. Deduct contributions to CollegeAdvantage 529 savings plan and/or purchases of tuition credits	41.																												0	0		
42. Deduct certain Ohio National Guard reimbursements and benefits (see page 20) NEW	42.																												0	0		
43. Deduct unsubsidized health insurance, long-term care insurance and excess medical expenses (see worksheet on page 21)	43.																												0	0		
44. Deduct funds deposited into, and earnings of, a medical savings account for eligible medical expenses (see worksheet on page 21)	44.																												0	0		
45. Deduct certain losses from an electing small business trust (see page 22)	45.																												0	0		
46. a. Wage and salary expense not deducted due to the federal targeted jobs or the work opportunity tax credits	46a.																												0	0		
b. Interest income from Ohio public obligations and Ohio purchase obligations and gains from the sale or disposition of Ohio public obligations	b.																												0	0		
c. Refund or reimbursements shown on federal form 1040, line 21 for itemized deductions claimed on a prior year federal income tax return	c.																												0	0		
d. Repayment of income reported in a prior year and miscellaneous federal tax adjustments	d.																												0	0		
e. Amount contributed to an individual development account	e.																												0	0		
f. Adjustment for Internal Revenue Code sections 168(k) and 179 depreciation expense	f.																												0	0		
47. Total deductions (add lines 36 through 46f). Applicable line items must be completed	47.																													0	0	
48. Net adjustments – If line 35 is GREATER than line 47, enter the difference here and on line 2 as a positive amount. If line 35 is LESS than line 47, enter the difference here and on line 2 as a negative amount	48.																														0	0



Please do not use staples.



2006

IT 1040 Rev. 10/06
Individual Income Tax Return

SCHEDULE B – Credits

Social Security no.

49. Retirement income credit (see credit table on page 23) (limit \$200 per return) 49. . 0 0

50. Senior citizen credit (\$50 per return) 50. . 0 0

51. Lump sum distribution credit (you must be 65 years of age or older to claim this credit) 51. , , . 0 0

52. Child care and dependent care credit (see instructions and worksheet on page 23) 52. , . 0 0

53. Lump sum retirement credit 53. , , . 0 0

54. If line 5 is \$10,000 or less, enter \$102; otherwise, enter -0- or leave blank 54. . 0 0

55. Job training credit (see instructions on page 23 and worksheet on page 24) (limit \$500 per taxpayer) 55. , . 0 0

56. Ohio political contributions credit (limit \$50 per taxpayer) 56. , . 0 0

57. Ohio adoption credit (\$500 per child adopted during the year) 57. , . 0 0

58. Total credits (add lines 49 through 57) – enter here and on line 7 58. , , . 0 0

SCHEDULE C – Ohio Resident

59. Enter the portion of line 3 subjected to tax by other states or the District of Columbia while an Ohio resident (limits apply – see line 59 instructions on page 24) 59. , , , . 0 0

60. Enter Ohio adjusted gross income (line 3) 60. , , . 0 0

61. Divide line 59 by line 60 and enter the result here. % Multiply by the amount on line 12...61. , , . 0 0

62. Enter the 2006 income tax, less all credits other than withholding and estimated tax payments and overpayment carryforwards from previous years, paid to other states or the District of Columbia (limits apply – see line 62 instructions on page 25) 62. , , , . 0 0

63. Enter the smaller of line 61 or line 62. This is your Ohio resident tax credit. Enter here and on line 13. If you filed a return in 2006 with a state(s) other than Ohio, list the two-letter state abbreviation in the boxes below 63. , , , . 0 0

SCHEDULE D – Nonresident/Part-Year Resident

64. Enter the portion of Ohio adjusted gross income (line 3) that was not earned or received in Ohio. Include form IT 2023 (limits apply – see line 64 instructions on page 25) 64. , , , . 0 0

65. Enter the Ohio adjusted gross income (line 3) 65. , , . 0 0

66. Divide line 64 by line 65 and enter the result here. % Multiply by the amount on line 12. Enter here and on line 13. If both the resident credit and the nonresident/part-year resident credit apply, enter the sum of lines 63 and 66 on line 13 66. , , . 0 0